

Pursuant to the provisions of article 39 of law 26-03 relating to public offers on the stock market as amended and supplemented, the Casablanca Stock Exchange provided the CDVM with the results of the Public Buy-out Offer of BRANOMA shares launched by Brasseries du Maroc Company.

This Buy-out Offer was the subject of a prospectus approved by the CDVM on October the 16<sup>th</sup>, 2012 under reference VI/EM/036/2012, and took place from the 1<sup>st</sup> to the 30<sup>th</sup> of November 2012 inclusive.

The results are as follows:

	Number of shares	% of capital and voting rights
Number of shares held before the offer	453 999	90,80%
Number of shares purchased on the central market	37 219	7,44%
Number of shares purchased in the framework of the public offer	3 191	0,64%
Number of shares held after the offer	494 409	98,88%

December the 6th, 2012

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*L'autorité qui veille sur votre épargne*

Conseil Déontologique des Valeurs Mobilières