



الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Results of the Public Buyout Offer on Centrale Danone shares at the initiative of Compagnie Gervais Danone

Pursuant to the provisions of article 39 of law 26-03 relating to public offers on the stock market as amended and supplemented, the Casablanca Stock Exchange provided the AMMC with the results of the Public Buyout Offer launched by Compagnie Gervais Danone on Centrale Danone shares.

This Buyout Offer was the subject of a prospectus approved by the AMMC on January the 29th, 2016 under the reference VI/EM/001/2016, and took place from February 8th to February 26th 2016 included.

The results of the offer are as follows:

Number of Centrale Danone shares targeted by the offer	% of capital and voting rights	Number of shares tendered to the offer	% of capital and voting rights (tendered)	Number of participants	Participation rate
389 878	4,14%	363 493	3,86%	105	93,23%

March the 4th, 2016

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