

Pursuant to the provisions of article 39 of law 26-03 relating to public offers on the stock market as amended and supplemented, the Casablanca Stock Exchange provided the CDVM with the results of the Public Buyout Offer launched by HOLICHEM on SCE shares.

This buyout offer was the subject of a prospectus approved by the CDVM on September the 17th, 2013 under the reference VI/EM/023/2013, and took place from September 30th to October 31th, 2013 inclusive.

The results of the offer are as follows:

Number of shares targeted by the offer	% of capital and voting rights (targeted)	Number of shares tendered to the offer	% of capital and voting rights (tendered)	Number of participants
46 660	7,6%	33 614	5,5%	79

November the 11th, 2013

CONTACT CDVM:

Tél : 05 37 68 89 71

E-Mail : operations_financieres@cdvm.gov.ma

DO/EM/015/2013

L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières