

PRESS RELEASE

AMMC Approval of the prospectus relating to RCI Finance Maroc of subordinated bond issuance

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on December 11, 2023, under the reference VI/EM/036/2023 a prospectus related to RCI Finance Maroc of subordinated bond issuance.

The prospectus approved by the AMMC is composed of:

- The reference document related to the financial year 2022, registered by the AMMC on September 21, 2023, under the reference EN/EM/021/2023;
- The update N°1 of the said reference document, registered by the AMMC on December 11, 2023, under the reference EN/EM/032/2023;
- The offering document.

The main characteristics of the subordinated bond issue are as follows:

Amount	100 000 000 MAD
Maturity	10 years
Rate	<p><u>Revisable every year :</u></p> <p>For the first year, the nominal interest rate will be determined with reference to the thirteen (52)-week rate (monetary rate) determined from the secondary Treasury bills yield curve, as Bank Al-Maghrib will publish it on December 15, 2023, plus a risk premium of 170 pbs.</p>
Risk premium	170 pbs
Repayment method	At maturity
Allocation method	Prorated auction
Tradability	Over-the-counter

The subscription period ranges from 18th to 20th December 2023 included.

An excerpt of the prospectus will be shortly published on the website of the issuer.



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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

The approved prospectus is:

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to the offer ;
- Accessible to the public at RCI Finance Maroc Headquarters and on its website ;
- It is also available on the AMMC website: www.ammc.ma.

CP/EM/058/2023

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