



الهيئة المغربية لسوق الرساميل
+ⴰⵎⴻⵏⴰⵏⴰ ⴰⵎⴻⵏⴰⵏⴰ ⴰⵎⴻⵏⴰⵏⴰ ⴰⵎⴻⵏⴰⵏⴰ ⴰⵎⴻⵏⴰⵏⴰ
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, December 11, 2023

PRESS RELEASE

AMMC Approval of the prospectus relating to RCI Finance Maroc of ordinary bond issuance

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on December 11, 2023, under the reference VI/EM/035/2023 a prospectus related to RCI Finance Maroc of ordinary bond issuance.

The prospectus approved by the AMMC is composed of:

- The reference document related to the financial year 2022, registered by the AMMC on September 21, 2023, under the reference EN/EM/021/2023;
- The update N°1 of the said reference document, registered by the AMMC on December 11, 2023, under the reference EN/EM/032/2023;
- The offering document.

The main characteristics of the ordinary bond issue are as follows:

Amount	200 000 000 MAD
Maturity	2 years
Rate	<u>Revisable every 13 weeks :</u> For the first 13 weeks, the nominal interest rate will be determined with reference to the thirteen (13)-week rate (monetary rate) determined from the secondary 13-week Treasury bills yield curve, as Bank Al-Maghrib will publish it on December 15, 2023, plus a risk premium of 70 pbs.
Risk premium	70 pbs
Repayment method	At maturity
Allocation method	Prorated auction
Tradability	Over-the-counter

The subscription period ranges from 18th to 20th December 2023 included.

An excerpt of the prospectus will be shortly published on the website of the issuer.

