الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, September the 18h, 2018

PRESS RELEASE

AMMC approval of the simplified prospectus regarding a sale of RENAULT shares reserved to the group employees

The Moroccan Capital Market Authority (AMMC) informs the public that it has approved, on September the 18th 2018, a simplified prospectus regarding a subscription offer to a sale of RENAULT shares reserved to the group employees.

In Morocco, this offering targets the employees of the following companies: Renault Tanger Exploitation, Renault Commerce Maroc, SOMACA and RCI Finance.

This operation will be realized through the sale of a maximum of 1 400 000 shares at a price of 58, 32 Euros (639, 03 MAD).

In Morocco, the subscription period will take place between the 19th September and the 2nd of October 2018.

The simplified prospectus is supplemented by:

- The reference document filed with the AMF on the 5th of April 2018 under reference D.18-0271;
- The Key information Document for investors for the « SHARE ORIGINAL » compartment of the "RENAULT INTERNATIONAL " company Fund and its bylaw;
- The Key information Document for investors for the « SHARE PLUS INTERNATIONAL 2018 » compartment of the "RENAULT INTERNATIONAL " company Fund and its bylaw;
- The bylaws of the « RENAULT INTERNATIONAL » company Fund ;
- The bylaws of the group international shareholding plan (PEG) and its amendment;

The entire simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of Renault subsidiaries in Morocco and BMCI. Further, they are accessible on AMMC website: www.ammc.ma

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