الهيئة المغربية لسوق الرساميل
ⵜⴰⵏⴱⴰⴹⵜ ⵜⴰⵎⵖⵔⴰⴱⵉⵜ ⵏ ⵓⴳⴰⴷⴰⵣ ⵏ ⵢⵉⴷⴳⴰⵔⵏ
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, April the 2nd 2018

PRESS RELEASE

Results of the Mandatory Takeover Bid on MED PAPER shares launched by the members of the concerted action represented by M.Mohsine SEFRIOUI

Pursuant to the provisions of article 39 of law 26-03 relating to public offers on the stock market as amended and supplemented, the Casablanca Stock Exchange provided the AMMC with the results of the Mandatory Takeover Bid on MED PAPER shares launched by the members of the concerted action represented by M.Mohsine SEFRIOUI.

This mandatory takeover bid was the subject of a prospectus approved by the AMMC on March the 6th 2018, under the reference VI/EM/003/2018, and took place from the 14th to the 27th of march 2018 included.

The results of the offer are as follows:

Number of shares targeted by the offer	% of capital and voting rights (targeted)	Number of shares tendered to the offer	% of capital and voting rights (tendered)	Number of participants	Participation rate (%)
1 081 141	41,86%	302	0,01%	7	0,03%

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