الهيئة المغربية لسوق الرساميل
ⵜⴰⵏⴱⴰⴹⵜ ⵜⴰⵎⵖⵔⴰⴱⵉⵜ ⵏ ⵓⴳⴰⴷⴰⵣ ⵏ ⵢⵉⴷⴳⴰⵔⵏ
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, September 7th 2023

PRESS RELEASE

AMMC approval of the preliminary prospectus related to a sale of "Renault" shares reserved for the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on September 7th 2023, the preliminary prospectus related to a sale of Renault shares reserved for the group employees.

The total number of shares to be subscribed for is 5 914 445 shares.

In Morocco, this offering targets the employees of the companies: RENAULT TANGER EXPLOITATION, RENAULT COMMERCE MAROC, SOMACA, RCI FINANCE MAROC and RENAULT MAROC SERVICES[i].

The subscription price is set at 26,28 euros (287,99 dirhams).

The preliminary prospectus is supplemented by the following:

- Renault's registration universal document filed with the AMF on March the 16th, 2023 under the reference D.23-0095;
- The half-year financial report 2023 of Renault.
- The key information document for the investor in the compartment «SHARE ORIGINAL» of the employee shareholding fund (FCPE) « RENAULT International », filed with the AMF under the reference 990000120929 and its bylaws ;
- The key information document for the investor in the employee shareholding fund (FCPE) « RENAULUTION International Relais 2023 », filed with the AMF under the reference 990000134949 and its bylaws ;
- The bylaws of the Renault's group shareholding plan implemented on June 27th, 2003 updated by its amendment of May 31, 2023 consolidating all previous amendments ;
- The bylaws of the DIAC's group shareholding plan implemented on December 17th, 2003 updated by its amendment of May 25, 2023.

The entire preliminary prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of Renault subsidiaries in Morocco listed above, at BMCI and on Renault's website. Further, they are accessible on AMMC website: www.ammc.ma

Morrocan Capital Market Authority:
Phone number: 05 37 68 89 71
E-Mail : OperationsFinancieres@ammc.ma

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[i] Subject to the agreement of the Office of Changes