



الهيئة المغربية لسوق الرساميل
أوتوريتة ماروقاينة دوق المارشة دوق الكابيتال
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITALS

Rabat, september the 18th, 2020

COMMUNIQUÉ DE PRESSE

AMMC Approval of a prospectus related to the Mandatory Takeover Bid on Société Maghrébine de Monétique (S2M) shares launched by the members of the concerted action represented by Medtech and Millennium Ventures

The AMMC informs the public that it has approved, on September the 18th, 2020, the prospectus related to the Mandatory Takeover Bid on S2M shares launched by the members of the concerted action represented by Medtech and Millennium Ventures, under the reference VI/EM/022/2020.

The main characteristics of this takeover bid are as follows:

- Number of shares concerned : 264 414 shares ;
- Price per share : 160 MAD ;
- Maximum amount of the offer : 42 306 240 MAD ;
- Offer duration : From 28th september to 16th 2020 october included.

The prospectus will be shortly published in a legal announcements newspaper.

The prospectus approved by the AMMC is :

- Accessible to the public at S2M headquarters and on its internet website ;
- Available on the AMMC website (www.ammc.ma).
- Available on the CASABLANCA STOCK EXCHANGE website.

CP/EM/032/2020

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