

The CDVM informs the public that it has approved, on December the 6th, 2013, a prospectus relating to a capital increase of Société Marocaine de Monétique (S2M).

The subscription is reserved to some S2M employees.

The capital increase involves the issuance of a maximum of 25.000 new shares, and has the following characteristics:

- Issuance price: 161,15 Dhs per share
- Paid in capital in excess of par value: 111,15 Dhs per share;
- Maximum offering amount: 4 028 750 Dhs ;
- vesting date : 1st of January 2013;
- Subscription period: from the 16th to the 20th of December 2013 included

An excerpt of the prospectus will be published shortly in a legal announcements newspaper.

Further, the prospectus approved by the CDVM must be:

▪ Handed in or addressed free of charge to any person that is approached in order to subscribe to the offer;

▪ Available to the public :

- Any time at S2M headquarters;
- On the CDVM website (www.cdvm.gov.ma)

▪ Available at the Casablanca Stock Exchange headquarters.

Contact CDVM:

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières