الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, March 05th, 2020

PRESS RELEASE

AMMC Approval of a preliminary prospectus regarding SAFRAN shares issuance offered to the group employees

The AMMC informs the public that it has approved, on March the 05th, 2020, a preliminary prospectus regarding SAFRAN shares issuance, offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 1 800 000 shares.

In Morocco, this offering targets the employees of the following subsidiaries: Safran Maroc, Safran nacelles Morocco, Safran engineering services Maroc, Safran electrical & power Morrocco SA, Safran electronics & défense Morocco, Safran aircraft engine services Morocco and zodiac aerospace Maroc.

The reservation period will take place between the 12th and the 26th of March 2020 included.

The subscription price will be set on the 05th of May 2020.

The preliminary prospectus is supplemented by the following:

- SAFRAN reference document filed with the AMF on the 29th of March 2019 under reference D19-0227;
- The Key information Document for investors for the « SAFRAN Leverage A 2020 » compartment of the "SAFRAN International" company Fund;
- The bylaws of the "SAFRAN International" company Fund and its compartment "SAFRAN Leverage A 2020";
- The bylaws of the group international shareholding plan (PEGI) and its amendments.

The entire preliminary prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of BMCI and SAFRAN aforementioned Moroccan subsidiaries, and on SAFRAN's website.

Further, they are accessible on AMMC website: www.ammc.ma

CP/EM/006/2020

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