



الهيئة المغربية لسوق الرساميل  
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, June 11<sup>th</sup>, 2020

## PRESS RELEASE

### AMMC Approval of a prospectus regarding SANOFI new shares issuance offered to the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June 11<sup>th</sup>, 2020, a prospectus regarding SANOFI new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 6 269 231 shares.

In Morocco, this offering targets the employees of the company "SANOFI-AVENTIS Maroc".

For Morocco, the subscription will take place between the 12<sup>th</sup> and the 26<sup>th</sup> of June 2020 included. The subscription price is 70,67 Euros (768,00 DH).

The prospectus is supplemented by the following:

- SANOFI registration universal document filed with the AMF on the 05<sup>th</sup> of March 2020 under reference D.20-0105;
- The Key information Document for the investor in the employee shareholding fund (FCPE): « SANOFI SHARES » filed with the AMF under the reference 990000074999 and its bylaw;
- The Key information Document for the investor in the employee shareholding fund (FCPE): « Relais SANOFI SHARES » filed with the AMF under the reference 990000125219 and its bylaw;
- The bylaw of the group international shareholding plan (PEG) of October the 13<sup>th</sup>, 2005 and its amendments.

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of SANOFI subsidiaries in Morocco and BMCI. Further, they are available on the issuer website and on the AMMC website: [www.ammc.ma](http://www.ammc.ma)

CP/EM/012/2020

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