

Rabat, June 21st , 2018

PRESS RELEASE

AMMC approval of the simplified prospectus regarding SANOFI new shares issuance (capital increase) offered to the company's employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June the 21st, 2018, a simplified prospectus regarding SANOFI new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 6 270 198 shares.

In Morocco, this offering targets the employees of the company SANOFI-AVENTIS MAROC.

For Morocco, the subscription price will start on the 22nd of June 2018 and will end the 29th of June 2018. The subscription price is set at 52,66 euros (587 dirhams).

The simplified prospectus is supplemented by the following:

- The registration document filed with the AMF on March the 7th, 2017 under the reference D.18.0110;
- The Key information Document for the investor in the employee shareholding fund (FCPE): «SANOFI SHARES» filed with the AMF under the reference 990000074999 and its bylaw;
- The Key information Document for the investor in the employee shareholding fund (FCPE): «Relais SANOFI SHARES » filed with the AMF under the reference 990000120849 and its bylaw;
- The bylaw of the group international shareholding plan (PEG) of October the 13th, 2005 and its amendments.

The entire simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of SANOFI-AVENTIS MAROC in Morocco and BMCI. Further, they are accessible on AMMC website: www.ammc.ma

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