

The CDVM informs the public that it has approved, on November 19th, 2013, a simplified prospectus regarding SANOFI new shares issuance (capital increase) offered exclusively to the company's group employees.

In Morocco, this offering targets the employees of SANOFI-AVENTIS Maroc and MAPHAR.

Worldwide, this capital increase will be realized through a share subscription via the mutual fund « Relais SANOFI SHARES » and the issuance of a maximum of 6 631 050 shares. The price is set at 59,25 Euros per share or 665,33 Dh.

The simplified prospectus is supplemented by the following:

- The registration document filed with the AMF number D.13.0113 of march the 7th 2013,
- The information document of the mutual fund « SANOFI SHARES » filed with the AMF n° 990000074999 and its bylaws,
- The information document of the mutual fund « Relais SANOFI SHARES » filed with the AMF n° 990000111869 and its bylaws,
- The bylaws of the group's employee shareholding plan and its amendments.

The entire simplified prospectus approved by the CDVM as well as the aforementioned documents are available to the public at the head offices of BMCI Finance and SANOFI Moroccan subsidiaries: SANOFI-AVENTIS Maroc and MAPHAR.

Further, they are accessible on CDVM website: www.cdvm.gov.ma

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières