

The CDVM informs the public that it has approved, on May 12th 2014, a preliminary simplified prospectus regarding SUEZ ENVIRONNEMENT COMPANY's new shares issuance and transfer offered, through mutual fund company, exclusively to the company's group employees.

This capital opening will be realized through the issuance and transfer of a maximum of 10 000 000 shares. In Morocco, this offering targets the employees of the following subsidiaries: Conseil Eau Environnement et Energie, Degrémont Maroc, Lyonnaise des Eaux de Casablanca, Metalimpex Maroc, Sita Blanca, Sita El Beida, Sita Atlas, Sita Maroc, Sita Maroc Recycling and Société des Eaux de l'Oum Er Rbia.

The preliminary simplified prospectus is supplemented by the following:

- SUEZ ENVIRONNEMENT COMPANY reference document filed with the AMF on the 14th of April 2014 under the number D14-0360;
- The prospectus and bylaws of the corporate mutual funds (FCPE) « SUEZ Environnement International » and of its compartments;
- The amended bylaws of the group's international shareholding plan (PEGI).

The entire preliminary simplified prospectus approved by the CDVM as well as the aforementioned documents are available to the public at the head offices of SUEZ ENVIRONNEMENT COMPANY Moroccan subsidiaries.

Further, they are available on the CDVM website: www.cdvm.gov.ma

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières