

The CDVM informs the public that it has approved, on May 27th, 2014, a simplified prospectus regarding Société Générale's (France) new shares issuance (capital increase) offered exclusively to the company's group employees.

In Morocco, this offering targets the employees of the following subsidiaries: ALD Automotive, Athena Courtage, Eqdom, La Marocaine Vie, Société Générale Marocaine de Banques, Sogelease Maroc.

Worldwide, this capital increase will be realized through a direct share subscription and the issuance of a maximum of 14 634 632 shares. The maximum authorized amount in Morocco is 15 million Dirhams. The price is set at 35.85 euros per share or 402.41 Dh.

The simplified prospectus is supplemented by the following:

- Société Générale (France) reference document filed with the AMF on the 4th of March 2014 under reference D.14-0115;
- The bylaws of the group's international employee shareholding plan (PEGI);
- The information document exempt from the AMF approbation pursuant to the European Directive 2003/71/EC of the European Parliament and of the Council of the European Union of November the 4th, 2003.

The entire simplified prospectus approved by the CDVM as well as the aforementioned documents are available to the public at the head offices of Sogécapital Bourse and Société Générale's (France) Moroccan subsidiaries and branches.

Further, they are accessible on CDVM website: www.cdvm.gov.ma

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières