

PRESS RELEASE

AMMC Approval of a prospectus regarding “Société Générale France” new shares issuance offered to the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June 5th, 2023, a prospectus regarding “Société Générale France” new shares issuance (capital increase) offered exclusively to the company’s group employees.

The capital increase will be realized through the issuance of a maximum of 12 556 800 shares. The subscription price is 17.63 euros (194.407 dhs).

In Morocco, this offering targets the employees of Athena Courtage, Eqdom, La Marocaine Vie, La Marocaine Vie Immobilier, Société Générale Marocaine de Banques, Sogelease Maroc, SG ATS, SG ABS, Cedrus Assurances services et Al Maghribia Takaful.

The subscription period will take place, in Morocco, between the 6th and the 15th of June 2023.

The prospectus is supplemented by the following:

- Société Générale universal registration document filed with the AMF on March 13th, 2023 under reference D.23-0089 ;
- The information Document exempted from the AMF approval ;
- The bylaws of the group international shareholding plan in its signed version of February 18th, 2022.

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the headquarters of “Société Générale France” subsidiaries in Morocco, at the website of “Société Générale France” and at Sogécapital Bourse.

Further, they are accessible on AMMC website: www.ammc.ma

CP/EM/018/2023