



الهيئة المغربية لسوق الرساميل  
+ال٩٥٤+ ف٥٤٣٥٥٩٤+ | ٥٣٥٨٥٣ | ٢٤٨٣٥١  
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, June 5<sup>th</sup> 2024

## PRESS RELEASE

### AMMC Approval of a prospectus regarding “Société Générale” new shares issuance offered to the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June 5<sup>th</sup> 2024, a prospectus regarding “Société Générale” new shares issuance (capital increase) offered exclusively to the company’s group employees.

The capital increase will be realized through the issuance of a maximum of 12 123 200 shares. The subscription price is 20,64 euros (222,78 dhs).

In Morocco, this offering targets the employees of Athena Courtage, Eqdom, La Marocaine Vie, La Marocaine Vie Immobilier, Société Générale Marocaine de Banques, Sogelease Maroc, SG ATS, SG ABS, Cedrus Assurances services and Al Maghribia Takaful.

The subscription period will take place, in Morocco, between the 6<sup>th</sup> and the 17<sup>th</sup> of June 2024.

The prospectus is supplemented by the following:

- Société Générale universal registration document filed with the AMF on March 11<sup>th</sup>, 2024 under reference D.24-0094 ;
- The information Document exempted from the AMF approval ;
- The bylaws of the group international shareholding plan in its signed version of February 18<sup>th</sup>, 2022.

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the headquarters of “Société Générale France” subsidiaries in Morocco, at the website of “Société Générale” and at Sogécapital Bourse.

Further, they are accessible on AMMC website: [www.ammc.ma](http://www.ammc.ma)

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