

Rabat, June 10th, 2019

PRESS RELEASE

AMMC approval of the simplified prospectus regarding « Société Générale France » new shares issuance (capital increase) offered to the company's employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June the 10th, 2019, a simplified prospectus regarding Société Générale France new shares issuance (capital increase) offered exclusively to the company's group employees.

In Morocco, this offering targets the employees of the following companies: Athena Courtage, Eqdom, La Marocaine Vie, Société Générale Marocaine de Banques, Sogelease Maroc, SG ATS and SG ABS.

The subscription period will start on the 11th of June 2019 and will end the 17th of June 2019 (included). The subscription price was set at 21.69 euros (234.39 dirhams).

The simplified prospectus is supplemented by the following:

- The registration document filed with the AMF on March the 11th, 2019 under the reference D.19-0133;
- The information document that is exempted from AMF approval ;
- The bylaw of the group international shareholding plan (PEGI) of 08th April 2013 and its amendment of 21th January 2019.

The entire simplified prospectus approved by the AMMC as well as the aforementioned documents are available at the head offices of Athena Courtage, Eqdom, La Marocaine Vie, Société Générale Marocaine de Banques, Sogelease Maroc, SG ATS et SG ABS. Further, they are accessible on AMMC website: www.ammc.ma

CP/EM/012/2019

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