

The CDVM informs the public that it has approved, on March 14th, 2013, the prospectus relating to the mandatory buyout offer on SOFAC shares launched by Crédit Immobilier et Hôtelier.

The mandatory buyout offer's main characteristics are as follows:

- Maximum number of targeted shares : 12 326 shares;
- Offer price: 350 MAD per share ;
- Maximum offer amount : 4 314 100 MAD ;
- Offer duration: From 22th March to 19th April, 2013 included.

Further, the prospectus approved by the CDVM must be:

- Handed in or sent free of charge to any person approached to respond to the offer, or upon request;
- Available to the public at :
 - CIH headquarters: 187, Avenue Hassan II, Casablanca;
 - SOFAC headquarters: 57, Boulevard Abdelmoumen, Casablanca;
 - At the headquarters of Casablanca Stock Exchange.
- Available on CDVM website: www.cdvm.gov.ma

CDVM Contact:

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières