

The CDVM informs the public that it has approved, on October 6th, 2015, a simplified prospectus regarding a new shares issuance (capital increase) by “SPIE SA”, offered exclusively to the company’s group employees.

In Morocco, this issue targets the employees of “SPIE Maroc SA”.

This capital increase will be realized through the issuance of a maximum of 4 214 559 shares at a price of 13,05 Euros per share or 141,89 dirhams. In Morocco, The subscription period extends from the 7th to the 12 of October 2015 (included).

The simplified prospectus is supplemented by the following:

- The basis document filed with the AMF on the 19th of May 2015 under the number I.15-038 and its update filed on the 29th of May 2015 with the AMF ;
- Key information Documents for investors for the « SPIE Actionnariat 2015 » compartment ;
- The approval of Corporate Mutual Funds “ SPIE Actionnariat” by the AMF and its compartment “SPIE Actionnariat 2015” under references FCE20150059 and FCE20150060 and their regulation;
- The bylaws of P.E.G.I of SPIE and its amending.

The entire simplified prospectus approved by the CDVM as well as the aforementioned documents are available at the head office of SPIE Maroc.

Further, they are available on the CDVM website: www.cdvm.gov.ma

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières