الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, October 21st, 2019

PRESS RELEASE

AMMC Approval of a preliminary prospectus regarding SUEZ shares issuance offered to the group employees

The AMMC informs the public that it has approved, on October the 21st, 2019, a preliminary prospectus regarding SUEZ shares issuance, offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 10 000 000 shares.

In Morocco, this offering targets the employees of the following subsidiaries: Conseil Eau Environnement et Energie, Lydec, Metalimpex Maroc, Suez Atlas, Sita Boughaz, Suez El Beida, Suez Services Maroc, Suez Services Zones Franches Maroc et société des Eaux de l'Oum Er Rbia.

For Morocco, the reservation period will take place between the 22nd of October and the 7th of November 2019 included.

The subscription price will be set on the 12th of December 2019.

The preliminary prospectus is supplemented by the following:

- SUEZ reference document filed with the AMF on the 5th of April 2019 under reference D19-0281;
- The Key information Document for investors for the « SUEZ SHAREHOLDING Multiple 2019 P INT » compartment of the "SUEZ SHAREHOLDING INTERNATIONAL" company Fund;
- The Key information Document for investors for the « SUEZ SHAREHOLDING Classique INT Relais 2019 » ;
- The bylaws of the "SUEZ SHAREHOLDING International" company Fund;
- The bylaws of the "SUEZ SHAREHOLDING classique INT Relais 2019" company Fund;
- The bylaws of the group international shareholding plan (PEGI) for SUEZ.

The entire preliminary prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of BMCI and SUEZ aforementioned Moroccan subsidiaries.

Further, they are accessible on AMMC website: www.ammc.ma

CP/EM/029/2019

Morrocan **C**apita**l** **M**arket **A**uthority**:**

Phone number: 05 37 68 89 71
E-Mail : OperationsFinancieres@ammc.ma