

Rabat, September 27<sup>th</sup>, 2017

## PRESS RELEASE

### AMMC Approval of a preliminary simplified prospectus regarding SUEZ new shares issuance offered to the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on September the 27<sup>th</sup>, 2017, a preliminary simplified prospectus regarding SUEZ new shares issuance, offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 10 000 000 shares.

In Morocco, this offering targets the employees of the following subsidiaries: « Conseil Eau Environnement et Energie », « LYDEC », « Metalimpex Maroc », « Sita Blanca », « Sita El Beida », « Sita Atlas », « Sita Maroc », « Sita Maroc Recycling », « Sita Boughaz » and « société des Eaux de l'Oum Er Rbia ».

For Morocco, the reservation period will take place between the 28<sup>th</sup> september and 5<sup>th</sup> of October 2017 included. The subscription price will be set on the 9<sup>th</sup> of November 2017.

The simplified prospectus is supplemented by the following documents:

- SUEZ reference document filed with the AMF on the 5<sup>th</sup> of April 2017 under reference D17-0330;
- The Key information Document for investors for the « SUEZ SHAREHOLDING Multiple 2017 P INT » compartment of the "SUEZ SHAREHOLDING INTERNATIONAL" company Fund;
- The Key information Document for investors for the « SUEZ SHAREHOLDING Classique INT Relais 2017 » ;
- The Key information Document for investors for the « SUEZ SHAREHOLDING Classique INT » compartment of the "SUEZ SHAREHOLDING International" company Fund;
- The bylaws of the "SUEZ SHAREHOLDING International" company Fund;
- The bylaws of the "SUEZ SHAREHOLDING classique INT Relais 2017" company Fund;
- The bylaws of the group international shareholding plan (PIAG) for SUEZ.

The entire preliminary simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of BMCI and SUEZ aforementioned Moroccan subsidiaries.

Further, they are accessible on AMMC website: [www.ammc.ma](http://www.ammc.ma)

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