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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, November 10th, 2017

PRESS RELEASE

AMMC Approval of a definitive simplified prospectus regarding SUEZ new shares issuance offered to the group employees

The AMMC informs the public that it has approved, on November the 10th, 2017, a definitive simplified prospectus regarding SUEZ new shares issuance, offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 10 000 000 shares.

In Morocco, this offering targets the employees of the following subsidiaries: « Conseil Eau Environnement et Energie », « LYDEC », « Metalimpex Maroc », « Sita Blanca », « Sita El Beida », « Sita Atlas », « Sita Maroc », « Sita Maroc Recycling », « Sita Boughaz » and « société des Eaux de l'Oum Er Rbia ».

For Morocco, the subscription/ retraction period will take place between the 13th and 14th of November 2017 included.

The subscription price is 12.31 euros (135.87 MAD).

The simplified prospectus is supplemented by the following documents:

- SUEZ reference document filed with the AMF on the 5th of April 2017 under reference D17-0330;
- The Key information Document for investors for the « SUEZ SHAREHOLDING Multiple 2017 P INT » compartment of the "SUEZ SHAREHOLDING INTERNATIONAL" company Fund;
- The Key information Document for investors for the « SUEZ SHAREHOLDING Classique INT Relais 2017 » ;
- The Key information Document for investors for the « SUEZ SHAREHOLDING Classique INT » compartment of the "SUEZ SHAREHOLDING International" company Fund;
- The bylaws of the "SUEZ SHAREHOLDING International" company Fund;
- The bylaws of the "SUEZ SHAREHOLDING classique INT Relais 2017" company Fund;
- The bylaws of the group international shareholding plan (PIAG) for SUEZ.

The entire definitive simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of BMCI and SUEZ aforementioned Moroccan subsidiaries.

Further, they are accessible on AMMC website: www.ammc.ma

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Moroccan Capital Market Authority:

Phone number: 05 37 68 89 71

E-Mail : OperationsFinancieres@ammc.ma