الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, November 25th 2022

PRESS RELEASE

AMMC Approval of a prospectus regarding SUEZ new shares issuance offered to the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on November 25th, 2022, a prospectus regarding SUEZ new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 118 400 000 shares. The subscription price is 0.8 Euro (8.83 DH) for the classic formula and 0.9759 euros (10.77 dhs) for the multiple formula.
In Morocco, this offering targets the employees of Metalimpex Maroc SARLAU, Suez Atlas SARL, Suez El Beida SARL, Suez Services Maroc SARLAU, Suez Services Zones Franches Maroc SARLAU, Suez Kénitra Zones Franches Maroc SARLAU and société des Eaux de l'Oum Er Rbia SA.

The subscription period will take place, in Morocco, between the 28th November and the 8th December 2022.

The prospectus is supplemented by the following:

- The Key information Document for investors compartment "Go Suez Multiple 2022" resgistred at AMF under the code number (C) 990000133059 ;
- The Key information Document for investors compartment "Go Suez Classique" resgistred at AMF under the code number (C) 990000133049 ;
- The bylaws of the FCPE "Go Suez" ;
- The bylaws of the groupe international shareholding plan for Suez.

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the headquarters of Suez subsidiaries in Morocco, at the website of Suez and at BMCI.
Further, they are accessible on AMMC website: www.ammc.ma

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