



الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, August, 12th 2020

PRESS RELEASE

AMMC approval of the prospectus related to the capital increase of SALAFIN through the optional conversion of the year 2019 dividends into new shares

The AMMC informs the public that it has approved, on August the 12th, 2020, the prospectus related to the capital increase of SALAFIN through the optional conversion of the year 2019 dividends into new shares, under the reference: VI/EM/015/2020.

This capital increase has been approved by the company's extraordinary shareholders meeting held on the 30th of June 2020.

The main characteristics of the program are as follows:

- Issuance total amount: 129 582 986 DH ;
- Maximum number of new shares : 239 083 shares;
- Issue price : 542DH ;
- Face value : 100 DH ;
- Issue premium : 442 DH;
- Vesting date : 1st of January 2020;
- Subscription period : from the 28th of August 2020 to the 21st of September 2020 included ;

The approved prospectus is also:

- Available to the public at SALAFIN headquarters and on its website;
- Available on the Casablanca stock exchange website;
- Available on the AMMC website.

CP/EM/023/2020

Moroccan Capital Market Authority:

Phone number: 05 37 68 89 71

E-Mail : OperationsFinancieres@ammc.ma