



الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, June 2nd, 2022

PRESS RELEASE

AMMC Approval of the preliminary prospectus regarding SANOFI new shares Issuance offered for the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June the 2nd 2022, a preliminary prospectus regarding SANOFI new shares issuance (capital increase) reserved exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 6 317 803 shares.

In Morocco, this offering targets the employees of the company Sanofi-Aventis Maroc.

The subscription price will be set on the 6th of June 2022.

The preliminary prospectus is supplemented by the following:

- SANOFI universal registration document 2021 filed with the AMF on the 23rd of February 2022 under reference D.22-0054;
- The Key information Document for investors : « SANOFI SHARES » and its bylaws ;
- The Key information Document for investors : « Relais SANOFI SHARES » and its bylaws ;
- The bylaws of the "Plan d'Epargne Groupe SANOFI".

The entire preliminary prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head office of Sanofi-Aventis Maroc, at BMCI and on SANOFI's website

Further, they are accessible on AMMC website: www.ammc.ma

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