الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Press Release

AMMC approval of the prospectus regarding "Suez"'s new shares issuance (capital increase) reserved for the group employees

Rabat, July 9th, 2025

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on July 9th, 2025, the prospectus related to Suez's new shares issuance (capital increase) reserved for the group employees.

The total number of shares to be subscribed is 189 500 000 shares.

In Morocco, this offering targets the employees of the companies: Metalimpex Maroc, Suez Atlas, Suez El Beida, Suez Services Maroc, Suez Services Zones Franches Maroc, Suez Kénitra Zones Franches Maroc et SUEZ IT Hub Morocco.

The subscription period in Morocco will run from the 10th to the 15th of July 2025 (included).

The subscription price is set at 1 euro (10,55 dirhams) for the offer "Classique" and 1,2048 euros (12,71 dirhams) for the offer "Multiple"

The prospectus is supplemented by the following :

- The Key information Document for the investor in the employee shareholding fund (FCPE) compartment «Go Suez Multiple 2025» filed with the AMF under the reference n°990000204689;
- The Key information Document for the investor in the employee shareholding fund (FCPE) compartment «Go Suez Classique Relais 2025 » filed with the AMF under the reference n°990000204709;
- The bylaws of shareholding funds « Go Suez Multiple 2025 » and « Go Suez Classique Relais 2025 »;
- The bylaw of the group international shareholding plan adopted on October 4th, 2022, modified through the amendment dated June 5th, 2025;

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of Suez's subsidiaries in Morocco listed above, at BMCI and on Suez's website. Further, they are accessible on AMMC website: www.ammc.ma

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Contact:
Autorité Marocaine du Marché des Capitaux
OperationsFinancieres@ammc.ma
05 37 68 89 71