



Press Release

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on February 1st, 2017, a preliminary simplified prospectus regarding TOTAL SA new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 18 million shares.

In Morocco, this offering targets the employees of the following companies: TOTAL SA, OUARGAZ and GAZBER.

The subscription price will be set the 15th March 2017. The subscription period will take place between the 16th and the 31st of March 2017 included.

The preliminary simplified prospectus is supplemented by the following:

- The Key information Document for investors for the « TOTAL Actionnariat International Relais 2017 » agreed by the AMF under code AMF (C) 990000117619 and its bylaws ;
- The Key information Document for investors for the « TOTAL Actionnariat International Capitalisation A » agreed by the AMF under code AMF (C) 990000080669 and its bylaws ;
- Bylaws "PEG-A" of Total SA of November 19th 1999 and its amendment of 18th July 2016 ;
- TOTAL reference document filed with the AMF on the 16th of March 2016 under reference D16-0145.

The entire preliminary simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of the aforementioned TOTAL subsidiaries in Morocco and BMCI.

Further, they are accessible on AMMC website: www.ammc.ma

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