

The CDVM informs the public that it has approved, on March the 17<sup>th</sup>, 2015, a definitive simplified prospectus regarding TOTAL SA new shares issuance, offered exclusively to the company's group employees.

In Morocco, this offering targets the employees of the following subsidiaries: TOTAL MAROC, OUARGAZ, GAZBER and MAHATTA.

Worldwide, this capital increase will be realized through the issuance of a maximum of 18 000 000 shares. For Morocco, the subscription/ retraction period will take place between the 18<sup>th</sup> and the 20<sup>th</sup> of March 2015. The subscription price is 37, 5 € (401, 25 DH).

The simplified prospectus is supplemented by the following:

- The Key information Document for investors for the « TOTAL Actionnariat International Relais 2015» agreed by AMF under code AMF : (C) 990000113579 and its bylaws;
- The Key information Document for investors for the « TOTAL Actionnariat International Capitalisation A » agreed by AMF under code AMF : (C) 99000080669 and its bylaws;
- The bylaws of "PEG-A" of Total SA and its amendement of 15<sup>th</sup> July 2015;
- TOTAL reference document 2013 filed with the AMF on the 27<sup>th</sup> of March 2014 under reference D14-0215.

The entire definitive simplified prospectus approved by the CDVM as well as the aforementioned documents are available to the public at the head offices of BMCI and TOTAL aforementioned Moroccan subsidiaries.

Further, they are accessible on the CDVM website: [www.cdvm.gov.ma](http://www.cdvm.gov.ma)

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*L'autorité qui veille sur votre épargne*

Conseil Déontologique des Valeurs Mobilières