

The Moroccan Securities Ethics Council (CDVM) informs the public that it has approved, on March 19<sup>th</sup>, 2013, a definitive simplified prospectus regarding TOTAL's new shares issuance (capital increase) offered exclusively to the company's group employees.

In Morocco, this offering targets the employees of the following subsidiaries: TOTAL Maroc, OUARGAZ, GAZBER, MAHATTA and SOCIETE MAROCAINE DES COLLES.

This capital increase will be realized through the issuance of a maximum of 18 000 000 shares. The price is set at 30,70 euros, per share.

The preliminary simplified prospectus is supplemented by the following:

- TOTAL reference document filed with the AMF on the 26 of March 2012;
- The bylaws of the group's international employee shareholding plan (PEG);
- The prospectuses and bylaws of the Corporate mutual funds (FCPE) "TOTAL Actionnariat International Relais 2013" and "TOTAL INTL CAPITAL".

The entire simplified prospectus approved by the CDVM as well as the aforementioned documents are available to the public at the head offices of BMCI Finances and TOTAL subsidiaries.

Further, they are accessible on CDVM website: [www.cdvm.gov.ma](http://www.cdvm.gov.ma)

**CDVM Contact:**

Tel: 05 37 68 89 71

E-mail: [operations\\_financieres@cdvm.gov.ma](mailto:operations_financieres@cdvm.gov.ma)

CP/EM/004/2013

*L'autorité qui veille sur votre épargne*

Conseil Déontologique des Valeurs Mobilières