

The CDVM informs the public that it has approved, on December the 10th, 2014, a preliminary simplified prospectus regarding TOTAL SA new shares issuance, offered exclusively to the company's group employees.

In Morocco, this offering targets the employees of the following subsidiaries: TOTAL MAROC, OUARGAZ, GAZBER and MAHATTA.

Worldwide, this capital increase will be realized through the issuance of a maximum of 18 000 000 shares. For Morocco, the reservation period will take place between the 11th and the 12th of December 2014. The final subscription price will be set on the 11th of March 2015.

The simplified prospectus is supplemented by the following:

- The Key information Document for investors for the « TOTAL Actionnariat International Relais 2015» agreed by AMF under code AMF : (C) 990000113579 and its bylaws;
- The Key information Document for investors for the « TOTAL Actionnariat International Capitalisation A » agreed by AMF under code AMF (C) 99000080669 and its bylaws;
- Bylaws "PEG-A" of Total SA and its amendement of 15th July 2015;
- TOTAL reference document filed with the AMF on the 27th of March 2014 under reference D14-0215.

The entire simplified preliminary prospectus approved by the CDVM as well as the aforementioned documents are available to the public at the head offices of BMCI and TOTAL aforementioned Moroccan subsidiaries.

Further, they are accessible on CDVM website: www.cdvm.gov.ma

CDVM Contact:

Tel: 05 37 68 89 71

E-mail: operations_financieres@cdvm.gov.ma

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières