الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Press Release

AMMC Approval of a prospectus regarding TotalEnergies SE new shares issuance offered to the group employees

Rabat, May 08th,2025

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on May 8th, 2025, a prospectus regarding TotalEnergies SE new shares issuance (capital increase) offered exclusively to the group's employees.

The capital increase will be realized through the issuance of a maximum of 18 000 000 shares. The subscription price is 42,50 Euros (450,585 DH).

In Morocco, this offering targets the employees of TotalEnergies Marketing Maroc, Emplissage de GAZ d'OUARZAZATE, Société d'Emplissage de GAZ de BERRECHID, MAHATTA, Composite Industrie Maroc and HUTCH Maroc.

The subscription period will take place, in Morocco, between the 9th and the 15th of May 2025 (included).

The prospectus is supplemented by the following:

- TotalEnergies SE universal registration document filed with the AMF on March 31st, 2025 under reference D.25-0203 ;
- The Key information Document for investors « TotalEnergies Actionnariat International Relais 2025 » and the compartment « TAIC Compartiment A » of the company fund « TotalEnergies Actionnariat International Capitalisation » and their bylaws ;
- The bylaws of the group international shareholding plan (PEG-A) implemented on November 19th, 1999, including amendment n°15 of November 25th, 2024 and its appendices.

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the headquarters of TotalEnergies subsidiaries in Morocco, on the website of TotalEnergies SE and Société Générale Marocaine de Banques.

They are also available on the AMMC website: www.ammc.ma

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