

PRESS RELEASE

**AMMC Approval of a prospectus regarding TotalEnergies SE new shares issuance offered to the group employees**

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on May 2<sup>nd</sup>, 2023, a prospectus regarding TotalEnergies SE new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 18 000 000 shares. The subscription price is 45,60 Euros (508,58 DH).

In Morocco, this offering targets the employees of TotalEnergies Marketing Maroc, Emplissage de GAZ d'OUARZAZATE, Société d'Emplissage de GAZ de BERRECHID, MAHATTA, Composite Industrie Maroc and HUTCH Maroc.

The subscription period will take place, in Morocco, between the 03<sup>rd</sup> and the 15<sup>th</sup> of May 2023 (included).

The prospectus is supplemented by the following:

- TotalEnergies SE universal registration document filed with the AMF on the 24<sup>th</sup> of March 2023 under reference D.23-0144 ;
- The Key information Document for investors « TotalEnergies Actionariat International Relais 2023 » and the compartment « TAIC Compartiment A » of the company fund « TotalEnergies Actionariat International Capitalisation » and their bylaws ;
- The bylaws of the group international shareholding plan (PEG-A) implemented on the 19<sup>th</sup> of November 1999, including amendment n° 13 of the 14<sup>th</sup> of October 2022 and its appendices.

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the headquarters of TotalEnergies subsidiaries in Morocco, at the website of TotalEnergies SE and at Société Générale Marocaine de Banques.

Further, they are accessible on AMMC website: [www.ammc.ma](http://www.ammc.ma)

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