الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, May 5th, 2021

PRESS RELEASE

AMMC Approval of a prospectus regarding TOTAL SE new shares issuance offered to the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on May the 5th, 2021, a prospectus regarding TOTAL SE new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 18 000 000 shares. The subscription price is 30,50 Euros (328,34 DH).

In Morocco, this offering targets the employees of TOTAL MAROC, EMPLISSAGE DE GAZ D'OUARZAZATE, SOCIETE D'EMPLISSAGE DE GAZ DE BERRECHID and MAHATTA.

The subscription period will take place, in Morocco, between the 6th and the 17th of May 2021 (included).

The prospectus is supplemented by the following:

- TOTAL universal registration document filed with the AMF on the 31st of March 2021 under reference D.21-0232 ;
- The Key information Document for investors « TOTAL Actionnariat International Relais 2021 » and the compartment « TAIC Compartiment A » of the company fund « TOTAL Actionnariat International Capitalisation » and their bylaws ;
- The bylaws of the group international shareholding plan (PEG-A) implemented on the 19th of November 1999, including amendment n ° 11 of the 23rd of September 2020 and its appendices.

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the headquarters of TOTAL subsidiaries in Morocco, at the website of TOTAL and at Société Générale Marocaine de Banques. Further, they are accessible on AMMC website: www.ammc.ma

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Morrocan Capital Market Authority:
Phone number: 05 37 68 89 71
E-Mail : OperationsFinancieres@ammc.ma