

Rabat, May 30th 2024

PRESS RELEASE

AMMC Approval of the preliminary prospectus regarding VEOLIA ENVIRONNEMENT new shares issuance (capital increase)

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on May the 30th, 2024, the preliminary prospectus regarding VEOLIA ENVIRONNEMENT new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 14 508 233 shares.

In Morocco, this offering targets the employees of the following companies: VEOLIA SERVICES A L'ENVIRONNEMENT MAROC, VEOLIA ENVIRONNEMENT INDUSTRIES MAROC, AMENDIS, REDAL, AMANOR and VEOS DECHETS DANGEREUX.

The reservation period will take place in Morocco between the 3rd and the 21st of June 2024 included.

The subscription price will be set on the 31st of July 2024.

The preliminary prospectus is supplemented by the following:

- VEOLIA ENVIRONNEMENT registration universal document filed with the AMF on the 21st of March 2024 under reference D.24-0151;
- The Key Information Document and the bylaw of the "Plus 2024" compartment of the FCPE "Sequoia Plus" approved by the AMF under number FCE20240029;
- The Key Information Document and the bylaw of the FCPE "Sequoia Relais 2024" approved by the AMF under number FCE20240028 ;
- The bylaws of the group international shareholding plan (PEGI) and its amendments;

The entire preliminary prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of VEOLIA ENVIRONNEMENT subsidiaries in Morocco listed above, at Attijari Finances Corp and on VEOLIA ENVIRONNEMENT's website

Further, they are accessible on AMMC website: www.ammc.ma