

Rabat, June 12th, 2018

PRESS RELEASE

AMMC Approval of the preliminary simplified prospectus regarding VEOLIA ENVIRONNEMENT new shares issuance (capital increase)

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June the 12th, 2018, a preliminary simplified prospectus regarding VEOLIA ENVIRONNEMENT new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 11 267 296 shares.

In Morocco, this offering targets the employees of the following companies: Amendis SA, Compagnie de Travaux Hydrauliques du Maghreb SA (CTHM), Redal SA, Veolia Environnement Industrie Maroc (VEIM), Veolia Services à l'Environnement Maroc (VEOM) and VWS Maroc SARL.

The subscription price will be set on the 1st of August 2018.

The preliminary simplified prospectus is supplemented by the following:

- The Key information Document for investors : « Sequoia Relais 2018 » and « Sequoia PLUS 2018 » and their bylaws ;
- The bylaws of the group international shareholding plan (PEGI) and its Appendices ;
- VEOLIA ENVIRONNEMENT reference document filed with the AMF on the 18th of March 2018 under reference D. 18-0125.

The entire preliminary simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of VEOLIA ENVIRONNEMENT subsidiaries in Morocco. Further, they are accessible on AMMC website: www.ammc.ma

CP/EM/014/2018

Moroccan Capital Market Authority:

Phone number: 05 37 68 89 71

E-Mail : OperationsFinancieres@ammc.ma