



الهيئة المغربية لسوق الرساميل  
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, June 24<sup>th</sup>, 2019

## PRESS RELEASE

### AMMC Approval of the preliminary prospectus regarding VEOLIA ENVIRONNEMENT new shares issuance (capital increase)

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June the 24<sup>th</sup>, 2019, a preliminary prospectus regarding VEOLIA ENVIRONNEMENT new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 11 311 866 shares.

In Morocco, this offering targets the employees of the following companies: Veolia Services à l'Environnement Maroc (VEOM), Veolia Environnement Industrie Maroc (VEIM), CTHM, REDAL and AMENDIS.

The reservation period will take place between the 25<sup>th</sup> of June and the 1<sup>st</sup> of July 2019.

The subscription price will be set on the 30<sup>th</sup> of August 2019.

The preliminary prospectus is supplemented by the following:

- The Key information Document for investors: "Sequoia Relais 2019" and "Sequoia Plus 2019" and their bylaws;
- The bylaws of the group international shareholding plan (PEGI) and its Appendices ;
- VEOLIA ENVIRONNEMENT reference document filed with the AMF on the 13<sup>th</sup> of March 2019 under reference D. 18-0125.

The entire preliminary prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of VEOLIA ENVIRONNEMENT subsidiaries in Morocco, listed above, and at Attijari Corporate Finance. Further, they are accessible on AMMC website: [www.ammc.ma](http://www.ammc.ma)

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