الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, September 24th, 2019

PRESS RELEASE

AMMC Approval of the definitive prospectus regarding VEOLIA ENVIRONNEMENT new shares issuance (capital increase)

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on September the 24th, 2019, the definitive prospectus regarding VEOLIA ENVIRONNEMENT new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 11 311 866 shares.

In Morocco, this offering targets the employees of the following companies: Veolia Services à l'Environnement Maroc (VEOM), Veolia Environnement Industrie Maroc (VEIM), CTHM, REDAL and AMENDIS.

For Morocco, the retraction period will take place between the 25th and the 27th of September 2019. The subscription price is 17,44€ (185.31MAD)

The definitive prospectus is supplemented by the following:

- The Key information Document for investors: "Sequoia Relais 2019" and "Sequoia Plus 2019" and their bylaws;
- The bylaws of the group international shareholding plan (PEGI) and its Appendices ;
- VEOLIA ENVIRONNEMENT reference document filed with the AMF on the 13th of March 2019 under reference D.19-0140.

The entire definitive prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of VEOLIA subsidiaries in Morocco and at Attijari Finance Corp. Further, they are accessible on AMMC website: www.ammc.ma

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