



PRESS RELEASE

AMMC approval of the preliminary prospectus regarding VEOLIA ENVIRONNEMENT new shares issuance (capital increase)

Rabat, June the 18th 2025

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June the 18th 2025, the preliminary prospectus regarding VEOLIA ENVIRONNEMENT new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 14 813 052 shares.

In Morocco, this offering targets the employees of the following companies: VEOLIA SERVICES A L'ENVIRONNEMENT MAROC, VEOLIA ENVIRONNEMENT INDUSTRIES MAROC, AMENDIS, REDAL, AMANOR and VEOS DECHETS DANGEREUX.

The reservation period will take place in Morocco between the 19th and the 30th of June 2025 included. The subscription price will be set on the 30th of July 2025.

The preliminary prospectus is supplemented by the following:

- VEOLIA ENVIRONNEMENT registration universal document filed with the AMF on the 20th of March 2025 under reference D.25-0120 ;
- The Key Information Document and the bylaw of the “Plus 2025” compartment of the FCPE “Sequoia Plus” approved by the AMF under number FCE20250005 ;
- The Key Information Document and the bylaw of the FCPE “Sequoia Relais 2025” approved by the AMF under number FCE20240785;
- The bylaws of the group international shareholding plan (PEGI) and its amendments;

The entire preliminary prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of



الهيئة المغربية لسوق الرساميل
ⵜⴰⴳⴷⴰⵢⵜ ⵜⴰⴳⴷⴰⵢⵜ ⵜⴰⴳⴷⴰⵢⵜ ⵜⴰⴳⴷⴰⵢⵜ
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

PRESS RELEASE

VEOLIA ENVIRONNEMENT subsidiaries in Morocco listed above, at Attijari Finances Corp and on VEOLIA ENVIRONNEMENT's website

Further, they are accessible on AMMC website: www.ammc.ma

Moroccan Capital Market Authority:

Phone number: 05 37 68 89 71

E-Mail : OperationsFinancieres@ammc.ma

CP/EM/027/2025



www.ammc.ma



/ammc



@ammc_news