الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

PRESS RELEASE

AMMC Approval of the definitive prospectus regarding VEOLIA ENVIRONNEMENT new shares issuance (capital increase)

Rabat, August the 1st 2024

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on August the 1st, 2024, the definitive prospectus regarding VEOLIA ENVIRONNEMENT new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 14 508 233 shares.

In Morocco, this offering targets the employees of the following companies: VEOLIA SERVICES A L'ENVIRONNEMENT MAROC, VEOLIA ENVIRONNEMENT INDUSTRIES MAROC, AMENDIS, REDAL, AMANOR and VEOS DECHETS DANGEREUX.

The subscription / withdrawal period will take place in Morocco between the 2nd and the 6th of August 2024 included.

The subscription price is set at 24,54 euros (264,40 dirhams).

The definitive prospectus is supplemented by the following:

- VEOLIA ENVIRONNEMENT registration universal document filed with the AMF on the 21st of March 2024 under reference D.24-0151;
- The Key Information Document and the bylaw of the "Plus 2024" compartment of the FCPE "Sequoia Plus" approved by the AMF under number FCE20240029;
- The Key Information Document and the bylaw of the FCPE "Sequoia Relais 2024" approved by the AMF under number FCE20240028 ;
- The bylaws of the group international shareholding plan (PEGI) and its amendments;

The entire definitive prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of

VEOLIA ENVIRONNEMENT subsidiaries in Morocco listed above, at Attijari Finances Corp and on VEOLIA ENVIRONNEMENT's website

Further, they are accessible on AMMC website: www.ammc.ma

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