

Rabat, November 05<sup>th</sup>, 2020

## PRESS RELEASE

### AMMC Approval of the definitive prospectus regarding VEOLIA ENVIRONNEMENT new shares issuance (capital increase)

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on November the 05<sup>th</sup>, 2020, the definitive prospectus regarding VEOLIA ENVIRONNEMENT new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 11 345 330 shares.

In Morocco, this offering targets the employees of the following companies: Veolia Services à l'Environnement Maroc (VEOM), Veolia Environnement Industrie Maroc (VEIM), Compagnie de Travaux Hydrauliques du Maghreb (CTHM), REDAL and AMENDIS.

For Morocco, the subscription period will take place between the 09<sup>th</sup> and the 10<sup>th</sup> of November 2020. The subscription price is 13,89€ (151MAD).

The definitive prospectus is supplemented by the following:

- The Key Information Document for investors: "Sequoia Relais 2020" and the compartment "Plus 2020" of the company fund "Sequoia Plus" and their bylaws;
- The bylaws of the group international shareholding plan (PEGI) and its amendments;
- VEOLIA ENVIRONNEMENT registration universal document filed with the AMF on the 17<sup>th</sup> of March 2020 under reference D. 20-0136.

The entire definitive prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of VEOLIA subsidiaries in Morocco and at Attijari Finance Corp and on VEOLIA ENVIRONNEMENT's website. Further, they are accessible on AMMC website: [www.ammc.ma](http://www.ammc.ma)

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