

The Moroccan Securities Ethics Council (CDVM) informs the public that it has approved, on April 25<sup>th</sup>, 2013, a simplified prospectus regarding VINCI's new shares issuance (capital increase) offered exclusively to the company's group employees.

In Morocco, this offering targets the employees of the following subsidiaries: Freyssimat, Cegelec, Dumez Maroc, Engineering Global Solution, Sogea Maroc as well as those of the branches: Terre Armée Maroc et Sogea Tanger Med.

Worldwide, this capital increase will be realized through the subscription to corporate mutual fund and by the issuance of a maximum of 10 159 447 shares. The price is set at 35,50 euros per share or 394,29 Dh.

The preliminary simplified prospectus is supplemented by the following:

- VINCI reference document filed with the AMF on the 27 of February 2013 under reference D.13-0085;
- The bylaws of the group's international employee shareholding plan (PEG);
- The prospectuses and bylaws of the Corporate mutual funds (FCPE) "CASTOR International" and "CASTOR International Relais 2013".

The entire simplified prospectus approved by the CDVM as well as the aforementioned documents are available to the public at the head offices of BMCI Finance and VINCI's Moroccan subsidiaries and branches.

Further, they are accessible on CDVM website: [www.cdvm.gov.ma](http://www.cdvm.gov.ma)

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*L'autorité qui veille sur votre épargne*

Conseil Déontologique des Valeurs Mobilières