الهيئة المغربية لسوق الرساميل
ⵜⴰⵏⴱⴰⴹⵜ ⵜⴰⵎⵖⵔⴰⴱⵉⵜ ⵏ ⵓⴳⴰⴷⴰⵣ ⵏ ⵢⵉⴷⴳⴰⵔⵏ
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, June 05th, 2020

PRESS RELEASE

AMMC Approval of the prospectus regarding VINCI shares offering for the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June the 05th, 2020, a prospectus regarding VINCI shares offering reserved exclusively to the company's group employees.

The offering will be realized through the issuance and/or sale of a maximum of 9 078 565 shares.

In Morocco, this offering targets the employees of the following companies: Freyssima Maroc, Cegelec SA Maroc, Dumez Maroc, Sogea Maroc, SOLSIF Maroc SA, EXPROM Facilities, VIGIPROM SARL, Sixense Maroc and Asolutions Service.

For Morocco, the subscription will take place on the 05th of June 2020. The subscription price is 73,41€ (781,97MAD).

The prospectus is supplemented by the following:

- The Key information Document for investors: « CASTOR International » and « CASTOR International Relais 2020 » and their bylaws ;
- The bylaws of the group international shareholding plan (PEGI);
- VINCI registration universal document filed with the AMF on the 02nd of March 2020 under reference D.20-0090 and its amendment filed with the AMF on the 17th of April 2020.

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of VINCI subsidiaries in Morocco and BMCI. Further, they are available on the issuer website and on the AMMC website: www.ammc.ma

CP/EM/009/2020

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