

The CDVM informs the public that it has approved, on May 15th, 2015, a simplified prospectus regarding a new shares issuance (capital increase) by "VINCI SA", offered exclusively to the company's group employees.

In Morocco, this issue targets the employees of "Freyssimat Maroc", "Cegelec SA Maroc", "Dumez Maroc", "Sogea Maroc" and "Checom SA Maroc".

This capital increase will be realized through the issuance of a maximum of 12 504 916 shares at a price of 55,65 Euros per share or 607,53 dirhams. In Morocco, The subscription period extends from the 18th to the 22 of May 2015 (included).

The simplified prospectus is supplemented by the following:

- The reference document filed with the AMF on the 26th of February 2015 under the number D 15-0088 ;
- The prospectus of the Corporate Mutual Funds « Castor International » registered by the AMF with the reference (C) 990000092379 and its bylaws ;
- The prospectus of the Corporate Mutual Funds « Castor International relais 2015 » registered by the AMF with the reference FCE20140135 and its baylaws ;
- The baylaws of P.E.G.A.I of Vinci Group and its amending n°4.

The entire simplified prospectus approved by the CDVM as well as the aforementioned documents are available at the head offices of "Freyssimat Maroc", "Cegelec SA Maroc", "Dumez Maroc", "Sogea Maroc" and "Checom SA Maroc".

Further, they are available on the CDVM website: www.cdvm.gov.ma

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières