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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, May 7<sup>th</sup>, 2018

## PRESS RELEASE

### AMMC Approval of the preliminary simplified prospectus regarding VINCI new shares issuance (capital increase)

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on May the 7<sup>th</sup>, 2018, a preliminary simplified prospectus regarding VINCI new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 8 950 227 shares.

In Morocco, this offering targets the employees of the following companies: Freyssima Maroc, Cegelec SA Maroc, Dumez Maroc, Sogea Maroc, SOLSIF Maroc SA, EXPROM Facilities, VIGIPROM SARL, SIXENSE SOLDATA<sup>1</sup> and Terre Armée Maroc<sup>1</sup>

The subscription price will be set on the 18<sup>th</sup> of May 2018.

The preliminary simplified prospectus is supplemented by the following:

- The Key information Document for investors : « CASTOR International » and « CASTOR International Relais 2018 » and their bylaws ;
- The bylaws of the group international shareholding plan (PEGI) and its amendment;
- Vinci reference document filed with the AMF on the 26<sup>th</sup> of February 2018 under reference D. 18-0076.

The entire preliminary simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of VINCI subsidiaries in Morocco and BMCI. Further, they are accessible on AMMC website: [www.ammc.ma](http://www.ammc.ma)

CP/EM/010/2018

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<sup>1</sup> conditional on the agreement of the Exchange Office