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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, May 24th, 2018

PRESS RELEASE

AMMC Approval of the definitive simplified prospectus regarding VINCI new shares issuance (capital increase)

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on May the 24th, 2018, a definitive simplified prospectus regarding VINCI new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 8 950 227 shares.

In Morocco, this offering targets the employees of the following companies: Freyssima Maroc, Cegelec SA Maroc, Dumez Maroc, Sogea Maroc, SOLSIF Maroc SA, EXPROM Facilities, VIGIPROM SARL, SIXENSE SOLDATA and Terre Armée Maroc

For Morocco, the subscription period will take place between the 25th of May and the 8th of June 2018. The subscription price is 84.5€ (939.14 MAD)

The definitive simplified prospectus is supplemented by the following:

- The Key information Document for investors : « CASTOR International » and « CASTOR International Relais 2018 » and their bylaws ;
- The bylaws of the group international shareholding plan (PEGI) and its amendment;
- Vinci reference document filed with the AMF on the 26th of February 2018 under reference D. 18-0076.

The entire definitive simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of VINCI subsidiaries in Morocco and BMCI. Further, they are accessible on AMMC website: www.ammc.ma

CP/EM/011/2018

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