الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, June 03rd, 2019

PRESS RELEASE

AMMC Approval of the simplified prospectus regarding TUI new shares issuance (capital increase)

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June the 03rd, 2019, a simplified prospectus regarding TUI new shares issuance (capital increase) offered exclusively to the company's group employees.

In Morocco, this offering targets the employees of the following companies: Société d'Investissement Aérien, Holidays Services, Société Marocaine de Développement de Transports Touristiques, Destination Services Morocco and RCHM.

The employee will proceed to the subscription on an electronic platform between the 05th of June and the 03rd of July 2019.

The investment period will take place between the 1st of August 2019 and the 31st of July 2020, during which the employee may subscribe monthly between 25 euros and 500 euros (ie 271 MAD and 5 420 MAD).

The simplified prospectus is supplemented by the following:

- The bylaws of the group international shareholding plan OneShare;
- The annual report 2018 of TUI group.

The entire simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of TUI subsidiaries in Morocco and Société générale. Further, they are accessible on AMMC website: www.ammc.ma

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