

The CDVM informs the public that it has approved, on May 22<sup>th</sup>, 2014, a simplified prospectus regarding a new shares issuance (capital increase) by "VINCI SA", offered exclusively to the company's group employees.

In Morocco, this issue targets the employees of "Freyssimat", "Cegelec", "Dumez Maroc", "Sogea Maroc" and "Terre Armée Maroc".

This capital increase will be realized through the issuance of a maximum of 11 347 111 shares at a price of 54,16 Euros per share or 606,84 dirhams. In Morocco, The subscription period extends from the 23<sup>th</sup> May to the 6<sup>th</sup> of June 2014 (included).

The simplified prospectus is supplemented by the following:

- The reference document filed with the AMF on the 28<sup>th</sup> of February 2014 under the number D 14-0101 ;
- The prospectus of the Corporate Mutual Funds « Castor International » registered by the AMF with the reference (C) 990000092379 and its bylaws ;
- The prospectus of the Corporate Mutual Funds « Castor International relais 2014 » registered by the AMF with the reference (C) 990000111889 and its bylaws ;
- The bylaws of P.E.G.A.I of Vinci Group.

The entire simplified prospectus approved by the CDVM as well as the aforementioned documents are available at the head offices of "Freyssimat", "Cegelec", "Dumez Maroc", "Sogea Maroc" and "Terre Armée Maroc".

Further, they are available on the CDVM website: [www.cdvm.gov.ma](http://www.cdvm.gov.ma)

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Conseil Déontologique des Valeurs Mobilières