



Press Release

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on May the 9th, 2017, a preliminary simplified prospectus regarding VINCI new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 8 956 491 shares.

In Morocco, this offering targets the employees of the following companies: Freyssima Maroc, Cegelec SA Maroc, Dumez Maroc, Sogea Maroc, Checom SA Maroc, SOLSIF Maroc SA and Terre Armée Maroc¹.

The subscription price will be set the 22nd May 2017.

The preliminary simplified prospectus is supplemented by the following:

- The Key information Document for investors : « CASTOR International » and « CASTOR International Relais 2017 » and their bylaws ;
- The bylaws of the group international shareholding plan (PEGI);
- Vinci reference document filed with the AMF on the 24th of February 2017 under reference D. 17-0109 .

The entire preliminary simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of the aforementioned VINCI subsidiaries in Morocco and BMCI.

Further, they are accessible on AMMC website: www.ammc.ma

AMMC Contact:

Tel: 05 37 68 89 71

E-mail: OperationsFinancieres@ammc.ma

CP/EM/013/2017

¹ conditional on the agreement of the Exchange Office.